

FULBRIGHT & JAWORSKI L.L.P.

A REGISTERED LIMITED LIABILITY PARTNERSHIP

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LONDON
HONG KONG

November 2, 2001

Re: Hotel/Conference Center

Ms. Kim Foutz
City of College Station, Texas
P.O. Box 9960
1101 Texas Avenue
College Station, Texas 77842

BY FACSIMILE 979/764-6377

Dear Kim:

In our engagement letter with the City of College Station, Texas, we indicated that we would notify you if we were going to exceed our fee estimates. Due to the extensive amount of negotiations and restructuring that Tac Realty has required, we are approaching our \$100,000 estimate. Based on our experience with the parties and the additional number of documents we are being asked to draft, we believe that we should revise our estimated costs to not exceed \$250,000 and ask that you obtain permissions from the City Council to expend up to \$250,000 to pay our fees with regard to the Hotel/Conference Center matter.

If this is approved by the City Council, please execute a copy of this letter below to signify such approval and return a copy to me at your earliest convenience.

Very truly yours,


James P. Plummer

JPP/skq

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Ms. Kim Foutz
November 2, 2001
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APPROVED:

CITY OF COLLEGE STATION, TEXAS

By: _____
Name: _____
Title: _____